

**MUSKEGON COUNTY BID SUMMARY**

Commodity Numbers: 94638, 94645, 94672, 95380

Department: Human Resources

Proposal: RFP 21-2419

Release Date: 03/26/2021

Product / Service: 457 Deferred Compensation Brokerage Services

Opening Date: 04/23/2021

**Bid Net Solicitation Statistics**	
Received Notice:	77
Viewed Documents:	28
Solicitation Received:	3
No-Solicit Form Received:	0

Vendor Name & Address	Proposal Received	Proposal Responsive		Phase 1 Technical Score	Phase 2 Combined Score (includes Pricing)	Comments
Morgan Stanley Domestic Holdings 5122 Cascade Rd SE Grand Rapids MI 49546	Yes	Yes		97.80%	98.00%	
Municipal Employees' Retirement System (MERS) of Michigan 1134 Municipal Way Lansing MI 48917	Yes	Yes		75.00%	73.60%	
Voya Retirement Insurance and Annuity Company One Orange Way Windsor CT 06095	Yes	Minor irregularity		81.400%	81.60%	

Department Recommendation: Morgan Stanley

Name of Buyer: Jamie Burmeister

Director of Finance/Assistant County Administrator's Name: Beth Dick

Signature: 

Vendor Awarded: Morgan Stanley

Board Approval Date: May 25, 2021

Board Motion Number: 2021-211

2021-211 **AUTHORIZE THE HUMAN RESOURCES DEPARTMENT TO SELECT MORGAN STANLEY AS THE 457 RETIREMENT PLAN BROKER FOR A FIVE (5) YEAR PERIOD THROUGH MAY 31, 2026**

WM21/05-53

The Ways & Means Committee recommended, moved by Commissioner Cyr, seconded by Commissioner Hughes, to authorize the Human Resources Department to select Morgan Stanley as the 457 Retirement Plan Broker for a five (5) year period through May 31, 2026.

Roll Call:

Yes: Doug Brown, Kim Cyr, Marcia Hovey-Wright, Susie Hughes, Zach Lahring, Charles Nash, Malinda Pego, Rillastine R. Wilkins, Robert Scolnik

No: None **Motion Carried**

2021-212 **APPROVE CREATING ONE (1) NEW POSITION FOR AN INFO SYSTEMS TECH II POSITION AT PAY TABLE/GRADE NX-00210 (\$22.393 - \$28.188/HR.) AND ALLOW IT TO POST POSITION WITH HUMAN RESOURCES AND AMEND THE BUDGET ACCORDINGLY**

WM21/05-54

The Ways & Means Committee recommended, moved by Commissioner Cyr, seconded by Commissioner Hughes, to approve creating one (1) new position for an Info Systems Tech II position at pay table/grade NX-00210 (\$22.393 - \$28.188/hr.) and allow IT to post position with Human Resources and amend the budget accordingly.

Roll Call:

Yes: Doug Brown, Kim Cyr, Marcia Hovey-Wright, Susie Hughes, Zach Lahring, Charles Nash, Malinda Pego, Rillastine R. Wilkins, Robert Scolnik

No: None **Motion Carried**

Commissioner Cyr also shared with the Board that he attended the West Michigan Shoreline Regional Development Commission (WMSRDC) meeting. WMSRDC has received final MDOT approval for the regional transportation governance study subcontract with SRF Consulting and has executed the contract. They are on schedule to begin the study process on Tuesday, June 1, 2021.

**CHAIRMAN'S REPORT/COMMITTEE LIAISON REPORTS**

- A. The Midwest Professional Volleyball Association Tournament #1 of 2021 will be held Saturday, May 29th beginning at 9:00 a.m. through Sunday, May 30th at 6:00 p.m. at Pere Marquette Beach. <https://mpva.com/>
- B. On Sunday, May 30th, at 12:30 p.m. the annual Blessing of the Boats will be held. Boats will head up the Muskegon channel towards Lake Michigan to the South Breakwater Cove. Enjoy the ceremonial lighthouse washing representing the start of boating season.  
<https://www.westmichiganoffshore.com/blessingoftheboats>