

MUSKEGON COUNTY PROPOSAL SUMMARY

Commodity Number: 946-12

Department: Human Resources/Risk Management

Proposal: RFP 14-2145

Release Date: 07/01/14

Product / Service: OPEB Actuarial Services

Opening Date: 07/16/14

****MITN Solicitation Statistics****

Vendors Received Notice: 49

Vendors Accessed Attachments: 11

Proposals Received: 3

No-Proposal Form Received: 0

Vendor Name & Address	Full Actuarial Valuation Total Cost FY15	Interim Actuarial Valuation Total Cost FY 16	Full Actuarial Valuation Total Cost FY15	Full Actuarial Valuation Total Cost FY 16		Comments
Boomershine Consulting Group LLC 3300 North Ridge Road, Suite 300 Ellicott City, MD 21043	\$19,600.00	No Bid	\$19,600.00	\$19,600.00		Net 30 Days
Gabriel, Roeder, Smith & Company One Towne Square, Suite 800 Southfield, MI 48076	\$19,000.00	No Bid	\$0.00*	\$0.00*		*FY15 Report Will Contain All Necessary Information For FY16 Report Unless Significant Event Occurs. Net 30 Days
Lewis & Ellis Inc 11225 College Boulevard, Suite 320 Overland Park, KS 66210	\$9,250.00	\$1,500.00	\$9,000.00	\$8,000.00		Due on Receipt
Vendor Name & Address	Meeting Cost	Additional Service** Sensitivity Analysis In Total Only	Additional Service** 20-Year Benefit Payment Projection	Additional Service** Results with Additional Interest Rate	Grand Total	Comments
Boomershine Consulting Group LLC 3300 North Ridge Road, Suite 300 Ellicott City, MD 21043	No Charge - Electronic	No Bid	No Bid	No Bid	\$39,200.00	
Gabriel, Roeder, Smith & Company One Towne Square, Suite 800 Southfield, MI 48076	\$1,000.00 - \$1,500.00	\$1,680.00	\$1,260.00	\$1,050.00	\$19,000.00	**Fee Schedule for Both FY15 & FY16
Lewis & Ellis Inc 11225 College Boulevard, Suite 320 Overland Park, KS 66210	No Charge - Electronic	No Bid	No Bid	No Bid	\$10,750.00*** Or \$17,000.00****	***Assumes Interim Report Applies ****Assumes Full Report Applies

Department Recommendation:

Buyer's Name: Christine R. Johnson

Accounting Manager's Name: Dwight D. Avery

Signature: _____

Vendor Awarded: _____

Board Approval Date: _____

Purchase Order Number: _____

**RATER SUMMARY
OPEB ACTUARIAL SERVICES
RFP 14-2145**

BIDDERS

Rater	Maximum Score		Boomershine Consulting Group, LLC	Gabriel Roeder Smith & Company	Lewis & Ellis, Inc.				
Rater 1	100.0		74.0	82.0	90.0				
Rater 2	100.0		90.0	96.0	98.0				
Average Total	100.0		82.0	89.0	94.0				